



Keyfacts of the Investment Company Industry 30 June 2009

| | Number | Total Assets £m | Market Capital £m |
|------------------|------------|--------------------|----------------------|
| Industry | 434 | 75,113 | 52,085 |
| Industry ex VCTs | 312 | 72,946 | 50,410 |

| | - UK - | | | | - Offshore - | | | |
|---------------------|----------------------|------------|------------|------------|--------------|------------|------------|--|
| | Conventional ex VCTs | VCT | Splits | Total | Conventional | Splits | Total | |
| | % industry | % industry | % industry | % industry | % industry | % industry | % industry | |
| Total Assets (£m) | 48,134 | 2,167 | 1,015 | 51,316 | 22,733 | 1,064 | 23,797 | |
| Market Capital (£m) | 35,609 | 1,675 | 909 | 38,193 | 13,154 | 738 | 13,892 | |
| Number | 192 | 122 | 14 | 328 | 101 | 5 | 106 | |

| - TOTAL Offshore and UK - | | | |
|---------------------------|--------|--------|------------|
| Conventional | Splits | Total | % industry |
| 70,867 | 2,079 | 72,946 | 97% |
| 48,763 | 1,647 | 50,410 | 97% |
| 293 | 19 | 312 | 94% |

AIC Membership Keyfacts

| | Number | Total Assets £m | Market Capital £m |
|-----------------|------------|--------------------|----------------------|
| Members | 351 | 58,481 | 43,877 |
| Members ex VCTs | 254 | 56,577 | 42,406 |

| | - UK - | | | | - Offshore - | | | | - Total Offshore and UK - | | | |
|---------------------|----------------------|------------|------------|------------|--------------|------------|------------|----------------------|---------------------------|------------|--|--|
| | Conventional ex VCTs | VCT | Splits | Total | Conventional | Splits | Total | Conventional ex VCTs | Splits | Total | | |
| | % industry | % industry | % industry | % industry | % industry | % industry | % industry | % industry | % industry | % industry | | |
| Total Assets (£m) | 40,868 | 1,904 | 820 | 43,592 | 14,282 | 607 | 14,889 | 55,150 | 1,427 | 56,577 | | |
| Market Capital (£m) | 32,180 | 1,471 | 707 | 34,358 | 9,056 | 463 | 9,519 | 41,236 | 1,170 | 42,406 | | |
| Number | 177 | 97 | 12 | 286 | 62 | 3 | 65 | 239 | 15 | 254 | | |

AIC Key Personnel

Carol Ferguson AIC Chairman
 Daniel Godfrey Director General
 Ian Sayers Deputy Director General
 Annabel Brodie-Smith Communications Director
 Guy Rainbird Public Affairs Director
 John Stevens Finance Director
 Lori Fox Membership Director

Statistics Department

Catherine Edwards Statistics Director
 Suzanne Shade Statistics Executive
 Marie Sadler Statistics Executive
 Email: statistics@theaic.co.uk
 Website: www.theaic.co.uk
 AIC tel: 0207 282 5555
 Please contact the Statistics Department if you have any queries.

Data includes:

13 AIM listed conventional Member companies with total assets of £1.8bn.
 1 Euronext listed conventional company with total assets of £0.4bn.

| AIC Sector | Total Assets (£m) | Market Cap (£m) | Number of Companies |
|--|-------------------|-----------------|---------------------|
| Asia Pacific - Excluding Japan | 2,272 | 2,014 | 13 |
| Asia Pacific - Including Japan | 418 | 360 | 4 |
| Country Specialists: Asia Pacific | 1,198 | 959 | 8 |
| Country Specialists: Europe | 264 | 236 | 3 |
| Europe | 1,872 | 1,457 | 11 |
| European Emerging Markets | 301 | 274 | 2 |
| European Smaller Companies | 686 | 563 | 4 |
| Global Emerging Markets | 3,038 | 2,708 | 6 |
| Global Growth | 14,397 | 11,792 | 36 |
| Global Growth & Income | 1,645 | 1,304 | 8 |
| Global High Income | 117 | 93 | 2 |
| Global Smaller Companies | 75 | 48 | 1 |
| Hedge Funds | 6,592 | 5,484 | 31 |
| Japan | 695 | 512 | 5 |
| Japanese Smaller Companies | 408 | 280 | 5 |
| Latin America | 187 | 180 | 1 |
| North America | 482 | 422 | 2 |
| North American Smaller Companies | 340 | 234 | 4 |
| Private Equity | 10,795 | 4,572 | 19 |
| Sector Specialist: Biotechnology/Life Sciences | 426 | 340 | 3 |
| Sector Specialist: Canadian Income Trusts | 45 | 41 | 1 |
| Sector Specialist: Commodities & Natural Resources | 1,165 | 1,003 | 7 |
| Sector Specialist: Endowment Policies | 61 | 58 | 3 |
| Sector Specialist: Environmental | 513 | 475 | 4 |
| Sector Specialist: Financials | 373 | 201 | 6 |
| Sector Specialist: Forestry & Timber | 419 | 267 | 2 |
| Sector Specialist: Infrastructure | 2,043 | 1,533 | 4 |
| Sector Specialist: Liquidity Funds | 40 | 40 | 2 |
| Sector Specialist: Litigation | 124 | 135 | 1 |
| Sector Specialist: Securitised Debt | 1,359 | 206 | 3 |
| Sector Specialist: Small Media Comms & IT | 318 | 224 | 1 |
| Sector Specialist: Tech, Media & Telecomm | 349 | 279 | 2 |
| Sector Specialist: Utilities | 511 | 302 | 1 |
| Sector Specialist: Zero Dividend | 27 | 24 | 1 |
| UK Growth | 3,081 | 2,506 | 24 |
| UK Growth & Income | 4,313 | 3,427 | 18 |
| UK High Income | 516 | 377 | 9 |
| UK Smaller Companies | 1,715 | 1,316 | 19 |
| Total | 63,180 | 46,245 | 276 |
| Industry Property Sectors by AIC Sector | | | |
| Property Direct - Asia Pacific | 327 | 108 | 2 |
| Property Direct - Europe | 2,488 | 164 | 7 |
| Property Direct - UK | 3,660 | 1,510 | 11 |
| Property Securities | 541 | 443 | 4 |
| Property Specialist | 670 | 293 | 3 |
| Total | 7,686 | 2,518 | 27 |
| Industry VCTs by AIC Sector | | | |
| VCT AIM Quoted | 385 | 303 | 25 |
| VCT AIM Quoted Pre Qualifying | 18 | 16 | 3 |
| VCT Generalist | 1,104 | 827 | 54 |
| VCT Generalist Pre Qualifying | 285 | 257 | 21 |
| VCT Specialist: Environmental | 41 | 38 | 5 |
| VCT Specialist: Environmental Pre Qualifying | 17 | 12 | 2 |
| VCT Specialist: Healthcare & Biotechnology | 15 | 9 | 3 |
| VCT Specialist: Media, Leisure & Events | 13 | 13 | 4 |
| VCT Specialist: Media, Leisure & Events Pre Qualifying | 70 | 61 | 11 |
| VCT Specialist: Technology | 179 | 107 | 1 |
| VCT Specialist: Technology Pre Qualifying | 41 | 33 | 0 |
| Total | 2,167 | 1,675 | 129 |

Total number of companies in the sector differs from the summary table due to companies which have different investment share 'pools' in issue

Industry split capital structures

| Shares | Total Assets (£m) | Market Cap (£m) | Number of Shares/Cos |
|---------------------------------------|-------------------|-----------------|----------------------|
| Debt | 160 | | |
| Zeros | 838 | 806 | 19 |
| Income Shares | 197 | 186 | 8 |
| Ordinary Income Shares | 845 | 604 | 13 |
| Capital Shares | 40 | 50 | 6 |
| Total split capital structures | 2,080 | 1,646 | 19 |

Prepared by the AIC. Data sourced from AIC MIR, Fundamental Data and Company Announcements. Please note that in instances where data has not been provided to the AIC, estimated data is used. This affects largely the VCT, Property, Private Equity and Hedge Funds sectors. Please contact the Statistics Department, tel: 020 7282 5555 email: statistics@theaic.co.uk, if you have any queries.